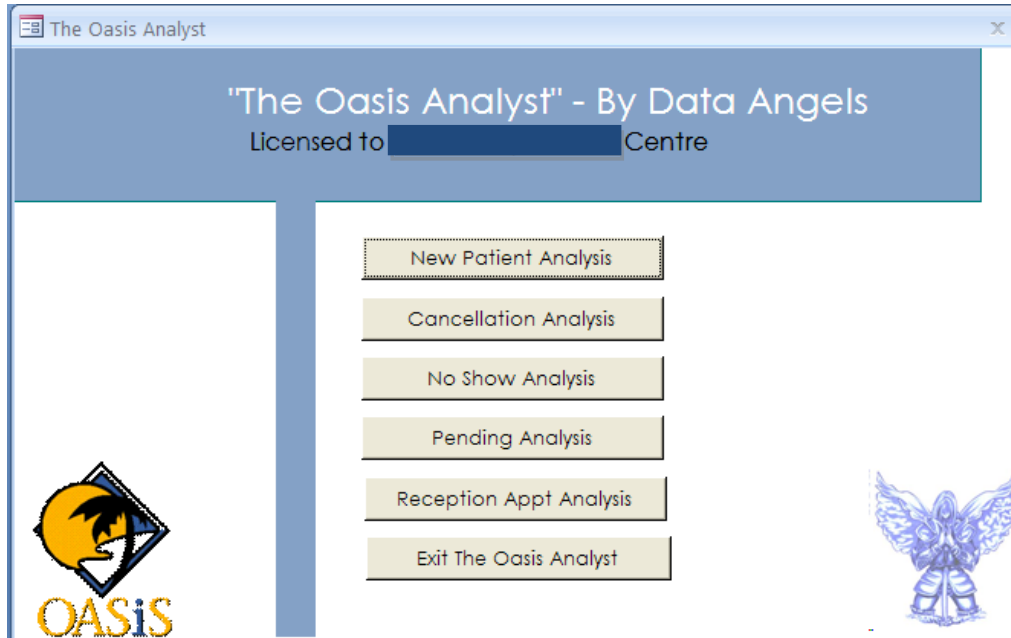


The Oasis Analyst©

“LET US TAKE YOUR BUSINESS TO THE NEXT LEVEL”

Custom reporting package for Oasis systems By Data Angels



Introduction:

“The Oasis Analyst” is a custom reporting package that queries your Oasis system to get reports and graphs to suit your business needs. Although Oasis Software has an extensive range of reports, there may be subtle variances in the reporting needs from practice to practice. This is when “The Oasis Analyst” comes to your aid. We use the Microsoft Access runtime to connect to your Oasis database to help you find a range of information from your Oasis system.

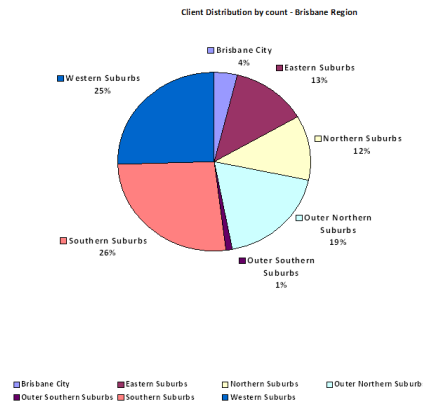
Whether you are a Dental or Medical practice we can help you obtain that fine piece of information that will make a significant change to the way your practice operates.

Our reports fall into three major categories.

1. Patient Demographic Reports
2. Income and financial Analysis
3. Internal performance and production reports

1. Patient Demographic Reports:

Patient Demographics report can be custom designed to include different categories as per your requirements. A typical report is to find out what postcodes/ suburbs your patients come from. This can also be presented in graphical format.



These reports can be further enhanced to provide the user with different age groups or male/female breakdowns.

You can also graphically view how your patients are classified. A good example of this is the user being able to see the percentage of Veteran's Affairs patients vs. private patients in a pie chart giving you a greater insight into your business.

Some of the common patient demographic reports are;

1. New patient analysis
2. Referral analysis
3. Contact source analysis (Yellow pages, Newspaper etc.,)

2. Income and financial Analysis:

The following is a list of some of the reports we have done for our clients.

1. Income made through a particular item code during a given period of time.
2. Income made through a particular item group (multiple items) in a given period of time.
3. Business trends – This report compares two given periods and produces the growth percentage.
4. Top spenders - This could be the percentage of your choice (Top 5%). You can query your system to find your top spenders by item, item group or overall.
5. Procedure breakdowns – Income made through each item with a male/female or age breakdowns.
6. Patients who had one treatment but not another in a given period of time.
7. Top selling products/services – You can find your top products/services and the income made through those products/services in a given period of time.
8. Treatment repeat rates – How often patients come to have a particular treatment.
9. Procedure income breakdown by month for a given financial year.
10. Custom aged debtors report – You can include your 7, 14, 21 day breakdowns in this aged debtors report.
11. Patients on credit – This gives you a complete list of patients who are on credit.

3. Internal performance and production reports

1. Doctor /Practitioner utilization – This is a production report that allows you to have preset targets for practitioners and later compare their performance against those targets.
2. Reception User analysis – This report gives you list of all invoices, payments and appointments made by a particular user for any given period.
3. Daily appointment report – Total appointments attended to by each practitioner.
4. Daily appointment cancellation/ No Show analysis.
5. Daily clinical notes analysis – This allows the practitioners to revise the clinical notes written during the day. This is represented in report format.

Please note: We are confident that we can generate any report you need for your business in order to obtain valuable information from your Oasis database. You are not limited to what we have mentioned above.

Most reports can be output a chart for graphical representation or to excel data manipulation purposes.

Some of our reports:

Cosmetic Practices

1. Client demographics by age + Pie chart.
2. Client demographics by postcode/suburb/region + Pie chart.
3. Client demographics by gender + Pie chart.
4. Client average spend by gender + Pie chart.
5. Client average spend by age + Pie chart.
6. Client average spend by postcode/suburb/region + Pie chart.
7. Male Cosmetic Trends over 2 time periods (by New patients, number of visits, \$ Value spend) + Pie chart.
8. Clients who had Filler treatments but no Botox in a given period.
9. Clients who had Skin treatments but no Filler treatments.
10. Clients who had Filler treatments but no skin treatments
11. Botox average units per treatment
12. Filler average syringe per treatment
13. Botox, Filler, Skin Treatment repeat rates.
14. Botox, filler, Skin treatment income report
15. Top 20% spenders (Botox, Skin treatment, filler and overall)
16. Procedure breakdown by gender
17. Procedure breakdown by age group
18. Top 10 Products sold (male/female/overall)
19. Referral Distribution - Contact Codes + Pie chart (Patient count & \$ value spend)
20. Referral Distribution – Referring Doctors + Pie chart (Patient count & \$ value spend)
21. Clients under the age of 18
22. Clients who turn 18 in a given period of time
23. Item analysis with client addresses and phone numbers.
24. Practitioner utilization – Against preset targets and number of hours available.
25. Reception user analysis (no of invoices, payments, appointments by user)
26. Daily appointment report – number of appointments per practitioner

Dental Practices

27. New patient analysis by appointment type
28. New patient analysis by referral source
29. Cancellation analysis with reasons and action taken
30. No show analysis with reasons and action taken
31. Pending / Standby patient analysis
32. Reception user appointment create, cancellation analysis
33. Daily clinical note analysis by doctor
34. Daily patient attendance and future appointments, recalls, notes analysis
35. Patient financial account discrepancy analysis
36. Patient type analysis by new and returning patients + Pie chart.
37. Patient forward booking analysis. Forward booking numbers and percentages. + Pie chart.
38. Discount analysis by discount type and the amount discounted.

Aboriginal Medical Services clinics – Treatment analysis

- 39. Aboriginal with Health Care Card
- 40. Aboriginal without Health Care Card
- 41. Non-Aboriginal with Health Care Card
- 42. Non-Aboriginal without Health Care Card
- 43. Aboriginal Patients (With and without Health Care Cards)
- 44. Non- Aboriginal Patients (With and without Health Care Cards)
- 45. Patients with Health Care Cards (Aboriginal and Non – Aboriginal)
- 46. Patients without Health Care Cards (Aboriginal and Non – Aboriginal)
- 47. Overall patients
- 48. Uncategorized patients. (Patients who do not have a classification in Oasis)